



OPULENTUS

WEALTH MANAGEMENT

# Disclosure in terms of FAIS- Oplulentus Wealth Management (Pty)

I, Nikashni Gajoo am the Key Individual and a representative of **Oplulentus Wealth Management Pty** who holds a category 1 Financial Services Provider License with FSP number 46026. The licence authorises me to provide financial intermediary services with respect to-

- Short-Term Insurance personal lines
- Long-term insurance Insurance : Category B1
- Long- Term Insurance : Category B2
- Long- Term Insurance : Category B2-A
- Long term Insurance: Category B1-A
- Short term Insurance Personal Lines A1
- Long- Term Insurance: Category C
- Retail Pension Benefits
- Short-Term Insurance Commercial Lines
- Participatory interests in Collective Investment Schemes
- Long-term Deposits

Oplulentus Wealth Management has a contract with 7 product providers. The business has not earned more than 30% commission from any product provider within the past 12 months. The business does not hold more than 10% shares in any product provider.

We have a Conflict of Interest Policy as well as a Treating Clients Fairly policy in place which you can obtain at our offices, No1 Maxwell Drive, Sunninghill. You can visit us at our office and obtain a copy if you so wish.

If you have any queries, please don't hesitate to send us a fax or e-mail. From time to time we may receive an award from a product provider. If you wish to obtain more information in that regard, please request to see our gift register.

The business holds professional indemnity cover, but does not have fidelity insurance cover or any other guarantees. Our business address is No1 Maxwell Drive, Sunninghill. Our contact details are as follows: Telephone number 011-052 2850, Facsimile number 086 463 6753, E-mail: [info@opulentuswealth.co.za](mailto:info@opulentuswealth.co.za).

We have a complaints resolution system which you can obtain at our office, No1 Maxwell Drive, Sunninghill. This policy is also published on our website-[www.opulentuswealth.co.za](http://www.opulentuswealth.co.za). You can also visit us at our office and obtain a copy if you so wish. If you have any queries, please don't hesitate to send us a fax or e-mail.

Our compliance practice is Moonstone Compliance (Pty) Ltd, represented by Johann Terblanche. Their contact details are as follows: Physical address: 25 Quantum Street, Technopark, Stellenbosch, 7600. Tel: (021) 883 8000. Fax: 0866686804. Postal address: P.O. Box 12662,

Die Boord, Stellenbosch 7613,

Email: [jterblanche@moonstonecompliance.co.za](mailto:jterblanche@moonstonecompliance.co.za)